

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Down House Vemtures, LLC
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 2 7 - 3 6 1 1 8 9 2
4. Debtor's address

Principal place of business <u>811 Heights</u> Number Street <hr/> <u>Houston TX 77007</u> City State ZIP Code <u>Harris</u> County	Mailing address, if different from principal place of business <u>2522 Yale</u> Number Street <hr/> P.O. Box <hr/> <u>Houston TX 77008</u> City State ZIP Code Location of principal assets, if different from principal place of business <u>Houston, Harris County, Texas</u> Number Street <hr/> City State ZIP Code
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5. Debtor's website (URL) _____
6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Down House Vemtures, LLC

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes.Debtor Mothership Ventures, LLCRelationship AffiliateDistrict Southern District of TexasWhen 03/26/2017

MM / DD / YYYY

Case number, if known 17-31776

List all cases. If more than 1, attach a separate list.

Debtor Club Mothership NPRelationship AffiliateDistrict Southern District of TexasWhen 03/30/2017

MM / DD / YYYY

Case number, if known 17-31856**11. Why is the case filed in this district?***Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Down House Ventures, LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **04/03/2017**

MM / DD / YYYY

X /s/ Chris Cusack

Signature of authorized representative of debtor

Chris Cusack

Printed name

Title **President**

18. Signature of attorney

X /s/ Reese W. Baker

Signature of attorney for debtor

Date **04/03/2017**

MM / DD / YYYY

Reese W. Baker

Printed name

Baker & Associates

Firm name

5151 Katy Freeway

Number Street

Suite 200

Houston

City

TX

State

77007

ZIP Code

(713) 869-9200

Contact phone

01587700

Bar number

courtdocs@bakerassociates.net

Email address

TX

State

3217 Investments
3217 Montrose, Ste 200
Houston, Texas 77006

Alan Hassenflu
4500 Bissonnet Ste, Ste 300
Houston, Texas 77401

American Express Bank
4315 South 2700 West
Salt Lake City, UT 84184

American Express Merchant Financing
c/o American Express Bank
4315 South 2700 West
Salt Lake City, UT 84184

Axis Capital
308 N. Locust Street Ste 100
Grand Island, NE 68801

Brandon Velek
1935 Skip Rock Street
Friendswood, Texas 77546

Clint Minchew
371 Royal Navigator
Houston, Texas 77316

David Latta
28534 East Benders Landing
Spring, Texas 77386

Doris Hartis
7343 Lorna Road
Montgomery, Texas 77316

Euro-Mid, Inc.
1110 Seamist Drive
Houston, Texas 77008

First Vision Financial
5233 Bellaire Blvd
Houston, Texas 77401

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

ISI Commercial Refrigeration
PO Box 167
Houston, Texas 77001

Jim Peterson
407 S. Friendswood Drive
Friendswood, Texas 77546

Lupe Five, LLC
3903-A Bellaire Blvd
Houston, Texas 77025

Richard Rothfelder
3739 Jardin Street
Houston, Texas 77005

Roger Montemayor
404 Carriage Creek Lane
Friendswood, Texas 77546

Scot Luther
407 S. Friendswood Drive
Friendswood, Taxes 77546

Texas Comptroller of Public Accounts
111 E. 17th Street
Austin, TX 78774-0100

Troy Derks
152803 Frio Springs
Cypress, Texas 77429

Wells Fargo
Correspondence Resolution
1 Home Campus
DeMoines, IA 50328-0001

Wells Fargo Bank, NA
PO Box 659713
San Antonio, TX 78265